

MEPIDL/OUT/2023-24/356

19th January, 2024

Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: MEP	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 539126
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Dear Sir/ Madam,

Re: ISIN - INE776I01010**Sub: Reconciliation of Share Capital Audit**

Pursuant to SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 read with provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended vide notification dated October 3, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended **31st December, 2023** issued by a Practicing Company Secretary.

You are requested to kindly take the same on your record.

Thanking You.

Yours Faithfully,

For **MEP INFRASTRUCTURE DEVELOPERS LIMITED**

VIKRAM MUKADAM
COMPANY SECRETARY & COMPLIANCE OFFICER



Encl.: As above

January 17, 2024

The Board of Directors

MEP INFRASTRUCTURE DEVELOPERS LIMITED

2102, Floor-21st, Plot 62,
Kesar Equinox, Sir Bhalchandra Road,
Hindu Colony, Dadar (East), Mumbai 400 014

Dear Sirs,

Sub: **Reconciliation of Share Capital Audit**

I have audited the attached 'Reconciliation of Share Capital Audit' report for the period ended on 31st December, 2023 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 dated 31-12-2002 as amended, issued by the Securities & Exchange Board of India and with reference to Regulation 76 of SEBI (DP Regulations, 2018) of **MEP INFRASTRUCTURE DEVELOPERS LIMITED** (hereinafter referred to as 'the Company'), having its registered office at 2102, Floor-21st, Plot 62, Kesar Equinox, Sir Bhalchandra Road, Hindu Colony, Dadar (East), Mumbai 400 014 and for that purpose I have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as R & T Agent), namely LINK INTIME INDIA PRIVATE LIMITED and also the printouts generated from the computer system and authenticated by the officers of the R & T Agent.

In my opinion and to the best of my information and according to the explanations given to me the aforesaid records give the information required by the circular referred earlier.

1.	For Quarter ended	:	December 31, 2023	
2.	ISIN	:	INE776I01010	
3.	Face Value	:	Rs.10/-	
4.	Name of the Company	:	MEP INFRASTRUCTURE DEVELOPERS LIMITED	
5.	Registered Office Address	:	2102, Floor-21st, Plot 62, Kesar Equinox, Sir Bhalchandra Road, Hindu Colony, Dadar (East), Mumbai – 400014	
6.	Correspondence Address	:	Same as above	
7.	Telephone & Fax Nos.	:	Tel:(91 22) 24142776; Fax: 91 22 24144454	
8.	Email address	:	cs@mepinfra.com	
9.	Names of the Stock Exchanges where the company's securities are listed	:	The National Stock Exchange of India Limited BSE Limited	
10.	Issued Capital	:	No. of Shares	% of Total Issued Capital
			183446051	100
11.	Listed Capital (Exchange-wise) (as per company records)	:	183446051	100
12.	Held in dematerialised form in CDSL	:	95431165	52.02
13.	Held in dematerialised form in NSDL	:	88014861	47.98
14.	Physical	:	25	Negligible
15.	Total No. of shares (12+13+14)	:	183446051	100.00
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15)	:	NOT APPLICABLE	
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below –			

Particulars ***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
Equity Shares in lieu of conversion of Share Warrants	27,50,000	Yes	BSE & NSE	Yes	Yes	Allotment Approval & Trading Approval are pending from BSE & NSE.
18.	Register of Members is updated (Yes / No) If not, updated up to which date		:	YES		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.		:	NOT APPLICABLE		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?		:	NOT APPLICABLE		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests			No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days			NIL	NIL	NIL
	Pending for more than 21 days			NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.		:	VIKRAM V. MUKADAM, Company Secretary & Compliance Officer w.e.f. October 27, 2022 {erstwhile Compliance officer Ms. RUCHITA SHAH) Tel: (91 22) 24142776; Fax: (91 22) 24144454		
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		:	SHRIDHAR PHADKE SVP & ASSOCIATES COMPANY SECRETARY FLAT NO. 101, SHRINIWAS UNIT, ERANDAWANE CHS, PATWARDHAN BAUG, PUNE - 411 004 FCS-7867 CP-18622		
24.	Appointment of common agency for share registry work if yes (name & address)		:	Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel.: +91 22 49186270 Fax: +91 22 49186060 E-mail: rnt.helpdesk@linkintime.co.in		
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)		:	NOT APPLICABLE		

Signature
Name of the Firm : SVP & ASSOCIATES
Name of Company Secretary : SHRIDHAR PHADKE
Membership No. FCS 7867 & CP No. 18622
UDIN : F007867E003240833

SHRIDHAR VIJAY
PHADKE

Digitally signed by SHRIDHAR
VIJAY PHADKE
Date: 2024.01.17 16:56:33 +05'30'